日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/1/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	G-Resources Group Limited	
Date Submitted	2/2/2018	-

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1051</u> Descrip	otion :		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	60,000,000,000	0.01	600,000,000
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	60,000,000,000	0.01	600,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mon	th _			

3. Other Classes of Shares

Stock code : <u>N/A</u>	escription :									
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>							
Balance at close of preceding r	Balance at close of preceding month									
Increase/(decrease)		_								
Balance at close of the month										

Total authorised share capital at the end of the month (*HK*\$): 600,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	27,048,844,786					
Increase/ (decrease) during the month						
Balance at close of the month	27,048,844,786					

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	Ν	Movement duri	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. New Share						
Option Scheme						
adopted on						
18/6/2014						
(18/06/2014)						
ordinary shares	-	-	-	-	-	-
(Note 1)						
· ·						
2. N/A						
shares						
(Note 1)			<u> </u>			
2 NI/A						
3. N/A						
·						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina			
			(Preferenc	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised o	Jurina the mor	nth from exerc		-		
of options (HK\$)					-	

Warrants to Issue Shares of the	e Issuer which	are to be List	ted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
(if applicable) (dd/mm/yyyy)	()				
2. N/A	(/ /)				
2.10//						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
(/ /)			_			
Stock code (if listed)						
Class of shares						
EGM approval date						
(if applicable)	, , ,	,				
	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tota	al B. (Ordina	ary shares)		
		1010	(Preferen	ce shares)	N/A	-
				ther class)		-
			(-	-/		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A	(/ /)					
2. 1//	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	<i>, , ,</i> , , ,					
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
	—					
	_					
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)						
4 11/1	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares		—				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		Т	otal C. (Ordina	ary shares)	 N/A	_
			(Fieleien) (O	ce shares)	N/A N/A	
			,0		1.1//	<u>.</u>

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
	-	-
shares (Note 1)		
2.		
Z		
	-	-
shares (Note 1)		
3		
	-	-
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	-	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_					
			State	issuable (Note 1)	(1	/)		
1.	Rights issue	At price :	currency	Issue and allotment date : (dd/mm/yyyy)						
				EGM approval date: (dd/mm/yyyy)	(/	/)	-	
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
										<u> </u>

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)						
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	_	_
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable <i>(Note 1)</i>						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	-	. _

	Type of Issue				No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable <i>(Note 1)</i>			
10.	Other (Please specify) At price :	State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
			Total E. (O	ordinary share	s)	-
				ference share	s)	N/A
				(Other clas	s)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Leung Oi Kin

Title:Director and Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.